



CHANGING LIVES.
MAKING A DIFFERENCE.

Gift of Securities Form & Letter of Authorization From Donor to Broker

Thank you for considering a gift of securities to The WoodGreen Foundation. This form is to be used only for securities held through a broker. In order to initiate your stock transfer, please complete this form and send it to your broker along with a copy to:

Michelle Kerr
Vice President, Development
The WoodGreen Foundation
815 Danforth Ave., Suite 402
Toronto, ON M4J 1L2
mkerr@woodgreen.org
Tel: (416) 645-6000, x. 4006
Fax: (416) 572-0066

Please note that unexpected and/or unidentifiable transfers make it difficult for The WoodGreen Foundation to issue a charitable tax receipt and recognize you for your generosity. For more information about making a gift of securities, please contact (416) 645-6000, x 4006.

The value of your charitable tax receipt is determined by the closing price of the securities on the day that WoodGreen receives them into our account.

Your broker may contact Megan Deeks CIM, Vice President, Portfolio Manager and Investment Advisor at The Deeks Financial Group at CIBC Wood Gundy with any questions or concerns regarding the transfer process at (416) 594-8696 or megan.deeks@cibc.com.

Please complete and sign:

Broker Name _____
Broker Telephone _____
Broker Email _____

TRANSFER FROM:

Account # _____
Account Name _____
Donor Name _____

SECURITIES TO BE DONATED:

Company Name _____
of Shares _____ CUSIP#: _____

TRANSFER TO:

FINS#: T079 CUID: WGDB
DTC: 5030 EUROCLEAR #:10034
DEALER REP: 9280 CVM
For: The WoodGreen Foundation
Account # 410-30895-14

I authorize The WoodGreen Foundation or its agent to contact my broker for purposes of concluding this transaction. Please arrange for this transfer as expeditiously as possible.

DONOR INFORMATION (REQUIRED):

Name _____
Address _____
City, Prov Postal _____
Phone _____
Email _____
Signature _____ Date _____

THANK YOU FOR YOUR SUPPORT OF WOODGREEN!

Charitable Registration #89103 8507 RR0001